

# The Student Record

Last Modified on 08/07/2020 10:07 am EDT

The Student record lives within the **Family record** and offers a centralized area to house and reference all information related to a specific student. Each student record has its own **tabs**, **buttons**, **links**, and **user-defined fields**.

**Student: Mary Jones-David**

Buttons allow you to perform specific actions for a student.

Tabs provide you with student specific information. The Summary tab is selected here.

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Links can perform actions or open new information and screens.

Family: Jones-David; First Name:  Middle Initial:  Last Name:

Summary Schedules Events Attendance Tuition **Medical** Feedback Skills/Levels Misc Notes (0) Resources (0)

**Current Enrollment**

View 1 - 1 of 1

	Class	Start Date	End Date	Mon	Tue	Wed	Thur	Fri	Sat	Sun	User ID	Balance		
1	<a href="#">3-Toddler 2-3 Toilet Trained</a>	1/1/2020		7:00am - 7:00pm	7:00am - 7:00pm	7:00am - 7:00pm	7:00am - 7:00pm	-	-	-	CayC	394.00	<a href="#">Transfer</a>	<a href="#">Drop</a>

**Future Enrollment**

No Data Available

	Class	Start Date	End Date	Mon	Tue	Wed	Thur	Fri	Sat	Sun	User ID
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Status:

Birth Date:   Age: 3 yrs, 6 mths

Gender:  Citizenship:

Grade Level:

Email:   Mass Email Opt-Out

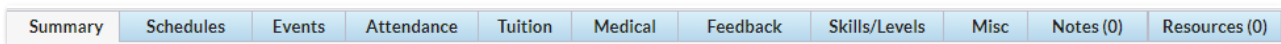
Cell Phone:

Transportation:

School:

## Tabs

Tabs in the Student record allow a user to see and work with specific details related to a student.



## Summary Tab

A summary of the student information, including birth date and grade level information.

## Schedules Tab

The Schedules tab provides details for all past, current, and future schedules for the student. For details on older past enrollments use the **Enrollment Detail Report**.

## Events Tab

The *Events* tab provides all current & past event enrollment details for the student.

## Attendance Tab

When a student checked in and out of your facility is displayed here. See [Student Check-In / Out](#) for more information on recording student attendance.



Use the *Select a time period* drop-down on the Attendance tab to quickly filter attendance.

## Tuition Tab

The *Tuition* tab provides past, current, and future tuition rates for the student if you are set up as [Student Based Billing](#).

## Medical Tab

The Medical tab shows details of [Immunizations/Requirements](#), as well as medications, special needs, allergies, and more.



The Medical tab turns red when information is entered in this section as an alert to office staff.

## Feedback Tab

Notes regarding your student's performance, such as feedback from their instructors, can be entered on this tab. Be sure to **Save Changes** after adding feedback. Use the **More** link to display the entire Student Feedback field.

## Skills/Levels Tab

The *Skills/Levels* tab displays the skills assigned to the student, along with their progress. Use the **Add Skill/Level** button to add a skill/level. See [Student Skills/Levels](#) topic for full details.

## Misc Tab

Add miscellaneous information related to the student here, including a picture of the student.

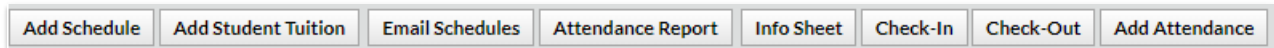
## Notes Tab

Add, edit, or delete notes for a student here. Search notes, filter the notes by tags, and sort the notes by the date created or by the date modified. [Learn more about Notes in Jackrabbit](#)

## Resources Tab

Upload files and add hyperlinks (URLs) to the family's record. Store up to 15MB of data [Learn more about Resources in Jackrabbit.](#)

## Buttons



### Add Schedule Button

The *Add Schedule* button will allow you to enroll a student in to a class and select their schedule.

### Add Student Tuition Button

Use the *Add Student Tuition* button to add a tuition rate to a student if you are using [Student Based Billing](#).

### Email Schedules Button

From the Student record, click the **Email Schedules** button to email the current class schedules for the student. Optionally, you can email schedules for multiple students from *Tools > Students > Email Student Schedules*. See [Email Student Schedules](#) for more information.

### Attendance Report Button

Use the *Attendance Report* button to see attendance records for the student. See [Child Attendance Report](#) for more details.

### Info Sheet Button

Use the *Info Sheet* button to display a detailed page of information on the student. See [Student Info Sheets](#) for more information.

### Check-In / Check-Out Buttons

These buttons are used to manually check a student in or out. See the [Student Check-In / Out](#) section for a full explanation.

### Add Attendance Button

Used to add a manual check-in / out for a date other than the current date. See the [Student Check-In / Out](#) section for more details.

## Links

Blue links are clickable and can perform an action or open new information. (Once a link has been clicked on, the color changes to purple.)

## User-defined Fields

There are five user defined fields available in a Student's *Misc* tab. These fields can be used to record specific information important to your organization. Ensure that you have consistent information entered for accurate searching using *Students > Search*. Edit the *User-defined Field* names, using **Tools > Edit Settings**. Choose *User-defined Fields* from the left menu.

User-defined Fields can be used to capture information during online web Registration. To learn more about how your organization can utilize User-defined fields on the online registration form, please refer to **[Web Registration Form: Field Options / Labels](#)**.

User-defined Fields can also be used on the Parent Portal. Refer to **[Set Up the Parent Portal](#)** page.



You are able to clear the information captured in the user-defined fields in mass from the *Students* menu > *Clear UDF Answers*. This will update family information by clearing the answers in the User-defined field on the Family Misc tab for **all** families.

The User ID must have the families permission *Clear Answers in Student User-defined Fields (UDF)*.

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