

Is there a report that shows the families who have spent the most money with us? Our top customers?

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You can report on your top customers using **Search Transactions** from the *Transactions* menu. Define a date range you would like to see your top spending families for and then use the *Special Search* criteria **Top 250 Customers By Date Range**.

This report will display up to 250 customers, ordered by the total amount of payments they made to you in the date range you specify.

Search Transactions

← RETURN

Print Export Refresh

Use the link to quickly access the Family record.

The Total Amount is the sum of all Payment (Credit) transactions on the family's account, in the date range you selected.

Legend FEE/CHARGE PAYMENT/CREDIT UNPAID FEE UNAPPLIED CREDIT

	Loc	Family/Acct	Balance	Total Amount	First Name	Last Name	Address	City	State	Zip	Email
1	EDU	Brown	95.00	-5,125.00	Janice	Brown	3866 McFarlane	Huntersville	NC	28078	jbrownsemail@email.com
2	EDU	Jones	230.00	-1,645.00	Janet	Jones	4672 Discovery Place	Huntersville	NC	28078	janet_jones@email.com
3	EDU	Baldwin	0.00	-545.00	Anna	Baldwin	18552 Streamstone Way	Huntersville	NC	28078	annab@email.com