

Aged Accounts on the Dashboard

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The *Aged Accounts* section of the *Executive Dashboard* provides a breakdown of all of the unpaid fees owed to you by your families divided into time buckets for 0-30, 31-60, 61-90 and >90 days. Fees begin to age from their transaction date.

Use this information to assist you with your Accounts Receivable collection efforts. See [Aged Accounts Summary Report](#) more information.

The screenshot shows the 'Aged Accounts' section of a dashboard. At the top, there is a header with 'Aged Accounts' and a 'Settings' dropdown menu. Below this is a table with columns for aging buckets: '0-30', '31-60', '61-90', '> 90', 'Total', and 'Balance (incl. Credits)'. The values in the table are: 3,286.00, 1,125.25, 638.75, 359.00, 5,409.00, and 5,900.25. A 'Refresh' button is located to the right of the table. Three callout boxes provide instructions: one pointing to the aging columns, one pointing to the 'Balance' column, and one pointing to the 'Refresh' button.

0-30	31-60	61-90	> 90	Total	Balance (incl. Credits)
3,286.00	1,125.25	638.75	359.00	5,409.00	5,900.25

Click on a link to see the breakdown by family.

The *Balance* is the sum of all family balances including zero and credit balance accounts.

Use *Refresh* after making any changes to update the figures.

- The totals in the aging columns represent the total of unpaid fees on a family's account. This may or may not be the actual balance owing on the family's account depending on whether or not they have any unapplied credits. The sum of all unpaid fees on an account *less* any unapplied credits will equal the family balance.
- The *Total* column is the sum of all of the aging columns.
- The *Balance (incl. Credits)* column is the sum of all of your family account balances and includes fees with a date in the future AND unapplied credits.





It is important to note that improper linking of fees and payments will affect these aging totals. If a fee has been paid but a payment has not been linked to it, it will be included in the Aged Account totals because Jackrabbit still sees the fee as unpaid. See [Fee Linking Explained](#) for more information.

To give a quick visual of the overall 'health' of your accounts, customize the time bucket columns to color code them (green, yellow, red) by clicking the **Settings** link. *Note: The 0 - 30 column is not able to be color coded as these amounts are considered current.*

Example

Edit Dashboard Settings			
	Green	Yellow	Red
Enrollment Total:	<input type="text" value="100"/>	<input type="text" value="50"/>	(enroll# < Yellow threshold=red)
Enrollment Percentage:	<input type="text" value="75"/>	<input type="text" value="50"/>	(enroll% < Yellow threshold=red)
Total Drops in last X days:	<input type="text" value="15"/> Days		
Total Drops in last X days:	<input type="text" value="5"/>	<input type="text" value="10"/>	(Drops# > Yellow threshold=red)
Balances Outstanding (31-60) days:	<input type="text" value="10000"/>	<input type="text" value="15000"/>	(Balances > Yellow threshold=red)
Balances Outstanding (61-90) days:	<input type="text" value="2000"/>	<input type="text" value="4000"/>	(Balances > Yellow threshold=red)
Balances Outstanding (> 90) days:	<input type="text" value="0"/>	<input type="text" value="500"/>	(Balances > Yellow threshold=red)
Birthdays Next X days:	<input type="text" value="10"/> Days (default=10)		

- **31-60 days column** - If the sum of all aged fees in this group is \$10,000 or less the box will be shaded *green*. If that total is between \$10,000 - \$15,000 the column will change to *yellow*. When the total of all aged fees in this group exceeds \$15,000 the column will be shaded *red*.
- **61-90 days column** - If the sum of all aged fees in this group is \$2,000 or less the box will be shaded *green*. If that total is between \$2,000 - \$4,000 the column will change to *yellow*. When the total of all aged fees in this

group exceeds \$4,000 the column will be shaded *red*.

- **>90 days column** - If the sum of all aged fees in this group is \$0 the box will be shaded *green*. If that total is between \$0 - \$500 the column will change to *yellow*. When the total of all aged fees in this group exceeds \$500 the column will be shaded *red*.
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