Delete Multiple Transactions (undoing non-tuition related posted fees)

Last Modified on 01/08/2021 3:07 pm EST

This option is most often used to delete fees that were posted in error when you used the following from the **Transaction** (menu) to post transactions:

- Transactions (menu) > Post Transactions > Class Transactions
- Transactions (menu) > Post Transactions > Annual Fees
- Transactions (menu) > Post Transactions > Late Fees/Misc Fees



It's not possible to use this function to deleteePayments, fees that are fully or partially linked to payments, or tuition fees posted using Post Tuition Fees.

- 1. Go to Transactions (menu) > Delete Transactions.
- 2. Enter **Search Criteria** to tell Jackrabbit what transactions you want to delete.*Date From/Through reflects the date you listed as the Transaction Date not necessarily the date you posted the fee.*
- 3. Click Get Count.

Delete Transactions		
← RETURN		
IMPORTANT: This function will NOT delete the following types of transactions: 1) E-commerce transactions (for audit reasons). These can be deleted individually based on user permissions. 2) Fees linked (fully or partially paid) to Payments. These can be deleted individually. 3) Tuition Fees posted via "Post Tuition Fees" function. To delete Tuition Fees, use the "Delete Tuition Fees" menu option under the Transactions menu. 4) Refunds linked to Payments. These can be deleted individually.		
To see what transactions you are about to delete, use "	Transactions-Advanced Search" to search transactions within desired date range.	
Location:	EDU 🗸	
Select Family/Acct:	Q Search Clear	
Select Class:	Q Search Clear	
From Date:	12/1/2020 🛗 Through Date: 12/31/2020 🛗	
Туре:	·	
Debits/Credits:	∨	
Payment Method:	✓ Check#:	
Amount From:	0 To: 9999.99	
Note:		
Entered by User:		
	Q Gęt Çount ✓ Submit	
<u> </u>		

- Jackrabbit opens a window that indicates how many transactions will be deleted *Note*: Use *Transactions (menu) > Search* to confirm incorrectly posted transactions before using *Transactions* (menu) > Delete Transactions.
- 5. Click **Return** to go back to the previous *Delete Transactions* page to continue with the deletions.

Delete Transactions		
Action completed. Found 5 transaction(s) to delete. You can perform a Transaction-Advanced Search to review. Click "Return" button to perform the Delete.		

6. Click **Submit** (button on right) to delete the transactions.

Delete Transactions		
← RETURN		
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Select Family/Acct:	Q Search Clear	
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From Date:	12/1/2020 🗰 Through Date: 12/31/2020 🛗	
Type:	v	
Debits/Credits:	~	
Payment Method:	✓ Check#:	
Amount From:	0 To: 9999.99	
Note:		
Entered by User:	• •	
	Q Get Count ✓ Submit	
	<u> </u>	

- 7. Click **OK** in the Are you sure you want to delete transactions?pop-up box.
- 8. Jackrabbit opens a window confirming the fees have been deleted and family balances have been updated.