

Text a Group

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You can generate a text message to be sent out to a group of families all at once, aka in a batch. Search criteria allow you to select who you want to receive the text based on family data (e.g. Family Status, Family Location, Membership Type...) and class data (e.g. Class Location, Class Session, Primary Instructor...).



The recommended texting limit is 200 texts per day, per phone number. Sending more than the recommended number of texts may result in you being considered a 'spammer' and being blocked by mobile carriers.

1. Point to **Families** and click **Email/Text Families**.
2. In the *Type* field, select **Text Message/Email**. *Note: An email with the contents of the text will be sent to families that are opted into receiving emails but are not opted into receiving text messages.*
3. Type a **Message**. Your message is limited to a max of 160 characters. As you type, Jackrabbit displays the number of characters left.
4. Use the **Family/Student, Class, and Additional Search Criteria** to select who you want to text.
5. In the *Recipients* section:
 - Use **Send message to** to determine who the message will be sent to (contacts, students, staff, or combination of).
 - Optionally, set **Include mass email opt-out** to **Yes** to include anyone who may have opted out of mass emailing. This allows you to include anyone who may not have opted into texting that would receive the notification by email if they hadn't opted out. Use in cases where it is imperative to

reach everyone, regardless of their opt-in status.

- Use **Include text opt-in** to send the text message to all regardless of whether or not they have opted into texting (blank), to only those who have *Already Opted-In* (non-urgent), or to only those who have *Not Opted-In* (a great way to section out those still needing to opt-in and encourage them to sign up for texting with you).

- Text replies are sent to the email address specified in *Tools > Edit Settings > Text Messages > Notification Email*. Use **Email replies sent to** to select an email address for replies to messages that were sent as emails (no mobile number or not opted-in).

6. Click **Preview List**.

The screenshot shows the Jackrabbit interface for previewing a text message. The top navigation bar includes: Families, Students, Classes, Events, Staff, Transactions, Store, Reports, Staff Portal, Tools. The main header is "Preview". Below the header, there are buttons for "Return", "Send Text Message/Email" (highlighted with a hand cursor), "? Help", and "Send Idea".

Results

Deliver To: Contacts, Students, and Instructors
From Number: (236) 600-2581
Text Replies Sent To: helpcenter@jackrabbittech.com
Email Replies Sent To: helpcenter@jackrabbittech.com
Subject: Reminder! Dress rehearsal is this Friday afternoon...please come prepared with your costume(s).
Message: [Show Message](#)
Message Length: 95

Matched Recipients

0 messages out of a recommended 200 have been sent today.

The recommended texting limit is 200/day. Sending more than 200/day may cause you to be blocked by mobile carriers.

Clear a checkbox to omit that number/email from the batch.

Type	Acct/Family Name ¹	Balance	Name	Mobile Number/Email	Check All
Contact	Calloway	75.00	Joyce Calloway	jcalloway@email.com	<input checked="" type="checkbox"/>
Contact	Evans	75.00	Danielle Evans	(604) 374-2415	<input checked="" type="checkbox"/>
Contact	Fontaine	0.00	Angela Fontaine	(704) 555-1811	<input checked="" type="checkbox"/>
Student	Fontaine	0.00	Gina Fontaine	gfontaine@email.com	<input checked="" type="checkbox"/>


On the *Preview* page you'll notice the following:

- A review of the details of your text is offered on the left.
- Unchecking any name omits them from the send.

- If a customer meets the search criteria you used and has **not** opted into texting, but **has** opted into receiving emails, they'll be listed with their email address. They'll receive an email of the text.


When you are ready to send the text messages, click **Send Text Message/Email**.

You will receive a screen confirmation indicating that the messages are on their way. You will also receive an email confirmation with the details of the message and the recipients.



Message Confirmation

[◀ Return](#)

 **Success!** Your messages are on their way.
A confirmation email listing all recipients will be sent to you shortly.
The Text Activity Report and Text Undeliverable Report are located under the Reports menu.

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