

Do you import any financial data?

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The only financial data we can import is a current family balance. One carry-over transaction will be created - please note a positive number indicates amount OWED, a negative number is a credit. This balance must be a part of your family information all in the same row, and it must be one total per family, not per student. We can also import Vault IDs and Bank Draft account. No other financial data can be imported.
